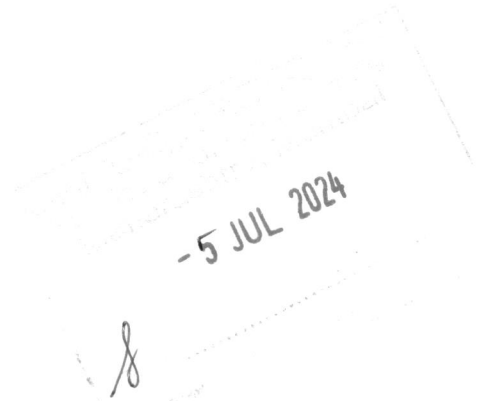


01C

To
The Registrar of Companies ✓
100, Everest
Marine Drive
Mumbai 400002
Maharashtra



Dear Sir,

BEFORE THE NATIONAL COMPANY LAW TRIBUNAL,

MUMBAI BENCH

COMPANY SCHEME PETITION NO. 111 OF 2024

IN

COMPANY SCHEME APPLICATION NO. 54 OF 2024

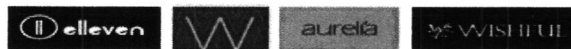
In the matter of the Companies Act, 2013 (18 of 2013)

AND

In the matter of Sections 230 to 232, other applicable provisions of the Companies Act, 2013 and Rules framed there under as in force from time to time;

AND

In the matter of Scheme of Amalgamation among TCNS Clothing Co. Limited ("Transferor Company" or "Petitioner Company No.1"), Aditya Birla Fashion and Retail Limited ("Transferee Company" or "Petitioner Company No.2") and their respective shareholders and creditors.



TCNS CLOTHING CO. LIMITED

(a subsidiary of Aditya Birla Fashion and Retail Limited)

REGD. OFFICE: PIRAMAL AGASTYA CORPORATE PARK, BUILDING 'A', 4TH AND 5TH FLOOR, UNIT NO. 401, 403, 501, 502, L.B.S. ROAD, KURLA, MUMBAI, MAHARASHTRA - 400070, INDIA

CORP OFFICE: 119 & 127, W-HOUSE, NEELGAGAN TOWER, MANDI ROAD, SULTANPUR, MEHRAULI, NEW DELHI-110030, INDIA

PH: 011-42193193, Email: investors@tcnsclothing.com, www.wforwoman.com, www.shopforaurelia.com

CIN: L99999MH1997PLC417265

TCNS CLOTHING CO. LIMITED, a company incorporated under the Companies Act, 1956 having its registered office at Piramal Agastya Corporate Park, Building A, 4th and 5th Floor, Unit No. 401, 403, 501, 502, L.B.S Road, Kurla, Mumbai, Maharashtra – 400070
CIN No. - L99999MH1997PLC417265

...Petitioner Company No.1
/Transferor Company

ADITYA BIRLA FASHION AND RETAIL LIMITED, a company incorporated under the Companies Act, 1956 having its registered office at Piramal Agastya Corporate Park, Building A, 4th and 5th Floor, Unit No. 401,403,501, 502, L.B.S Road, Kurla, Mumbai, Maharashtra – 400070
CIN No.- L18101MH2007PLC233901

...Petitioner Company No.2 /
Transferee Company

Notice is hereby given in pursuance to the directions of the National Company Law Tribunal, Mumbai Bench (“Tribunal”) located at 4th Floor, MTNL Exchange Building, G.D. Somani Marg Chamundeshwari Nagar, Cuffe Parade, Mumbai, Maharashtra 400005 by an order dated 21st



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June, 2024 that the final hearing shall be held on 19th July, 2024 at 10:30 a.m. or thereafter to consider the Scheme of Amalgamation among TCNS Clothing Co. Limited ("Transferor Company" or "Petitioner Company No.1"), with Aditya Birla Fashion and Retail Limited ("Transferee Company" or "Petitioner Company No.2") and their respective shareholders and creditors.

You are hereby informed that representations, if any, in connection with the proposed Scheme of Amalgamation may be made to the Tribunal on or before three days from the date of final hearing date which is Friday, 19th July, 2024. Copy of the representation may simultaneously be sent to the Company at its registered office address.

A copy of the Petition along with the Scheme of the Amalgamation and Order sheet is enclosed.

In case no representation is received within the stated period, it shall be presumed that you have no representation to make on the proposed Scheme of Amalgamation

Date: July 4, 2024

Place: Mumbai

For **TCNS Clothing Co. Limited**


Sonia Bhandari

Company Secretary & Compliance Officer



Enclosures: As Above



TCNS CLOTHING CO. LIMITED

(a subsidiary of Aditya Birla Fashion and Retail Limited)

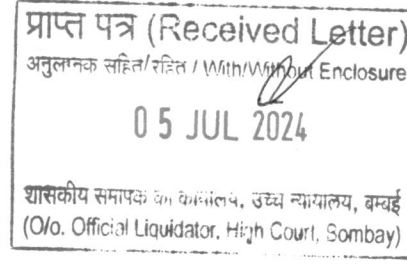
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PH: 011-42193193, Email: investors@tcnsclothing.com, www.wforwomen.com, www.shopforaurelia.com

CIN: L99999MH1997PLC417265

To
Office of the Official Liquidator
High Court, Bombay
5th Floor, Bank of India Building
Mahatma Gandhi Road
Fort, Mumbai 400023
Maharashtra



Dear Sir,

BEFORE THE NATIONAL COMPANY LAW TRIBUNAL,

MUMBAI BENCH

COMPANY SCHEME PETITION NO. 111 OF 2024

IN

COMPANY SCHEME APPLICATION NO. 54 OF 2024

In the matter of the Companies Act, 2013 (18 of 2013)

AND

In the matter of Sections 230 to 232, other applicable provisions of the Companies Act, 2013 and Rules framed there under as in force from time to time;

AND

In the matter of Scheme of Amalgamation among TCNS Clothing Co. Limited ("Transferor Company" or "Petitioner Company No.1"), Aditya Birla Fashion and Retail Limited ("Transferee Company" or "Petitioner Company No.2") and their respective shareholders and creditors.



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/Transferor Company

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CIN No.- L18101MH2007PLC233901

...Petitioner Company No.2 /
Transferee Company

Notice is hereby given in pursuance to the directions of the National Company Law Tribunal, Mumbai Bench (“Tribunal”) located at 4th Floor, MTNL Exchange Building, G.D. Somani Marg Chamundeshwari Nagar, Cuffe Parade, Mumbai, Maharashtra 400005 by an order dated 21st June, 2024 that the final hearing shall be held on 19th July, 2024 at 10:30 a.m. or thereafter to consider the Scheme of Amalgamation among TCNS Clothing Co. Limited (“Transferor



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A copy of the Petition along with the Scheme of the Amalgamation and Order sheet is enclosed.

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Date: July 4, 2024

Place: Mumbai

For **TCNS Clothing Co. Limited**


Sonia Bhandari

Company Secretary & Compliance Officer



Enclosures: As Above



TCNS CLOTHING CO. LIMITED

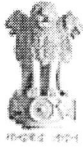
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CIN: L99999MH1997PLC417265



OFFICE OF THE OFFICIAL LIQUIDATOR
High Court, Bombay

Amal Documents Receipt

Transferrer Company:-	TCNS CLOTHING CO.LTD
Transferee Company	ADITYA BIRLA FASHION AND RETAIL LTD
Received From	DIRECTOR
Company Scheme Petition No.:-	
Company Summons For Direction No.:-	
Amal No. :-	
Receipt No.	BFC35Z1L
Date & Time	05-07-2024 3:05:41 PM
Documents	SUBMISSION DOCUMENT

This is Computer Generated Receipt and does not require any Signature.

To
The Deputy Commissioner of Income Tax,
Circle 25(1), Room No 192-A,
C. R. Building, I. P. Estate,
New Delhi- 110002

Dear Sir,

BEFORE THE NATIONAL COMPANY LAW TRIBUNAL,

MUMBAI BENCH

COMPANY SCHEME PETITION NO. 111 OF 2024

IN

COMPANY SCHEME APPLICATION NO. 54 OF 2024

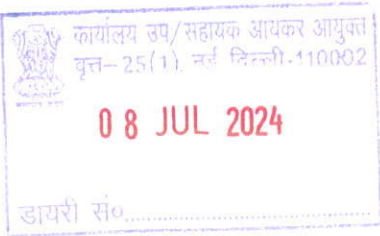
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AND

In the matter of Sections 230 to 232, other applicable provisions of the Companies Act, 2013 and Rules framed there under as in force from time to time;

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TCNS CLOTHING CO. LIMITED, a
company incorporated under the Companies
Act, 1956 having its registered office at Piramal



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MUMBAI, MAHARASHTRA - 400070, INDIA

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CIN:L99999MH1997PLC417265

Agastya Corporate Park, Building A, 4th and
5th Floor, Unit No. 401, 403, 501, 502, L.B.S
Road, Kurla, Mumbai, Maharashtra – 400070
CIN No. - L99999MH1997PLC417265

...Petitioner Company No.1
/Transferor Company

**ADITYA BIRLA FASHION AND RETAIL
LIMITED**, a company incorporated under the
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Building A, 4th and 5th Floor, Unit No.
401,403,501, 502, L.B.S Road, Kurla, Mumbai,
Maharashtra – 400070
CIN No.- L18101MH2007PLC233901

...Petitioner Company No.2 /
Transferee Company

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Date: July 4, 2024

Place: New Delhi

For **TCNS Clothing Co. Limited**



Sonia Bhandari

Company Secretary & Compliance officer

Enclosures: As Above



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PH: 011-42193193, Email: investors@tcnsclothing.com, www.wforwoman.com, www.shopforaurelia.com

CIN: L99999MH1997PLC417265

To
Principal Chief Commission of Income Tax,
Room No. 321, 3rd Floor, Aayakar Bhawan,
Maharishi Karve Road,
Mumbai 400020
Maharashtra

कार्यालय प्रधान मुख्य आयकर आयुक्त
रजि. नं. / Reg. No. 2580 मुंबई

05 JUL 2024

OFFICE OF THE PRINCIPAL CHIEF
COMMISSIONER OF INCOME TAX, MUMBAI

Dear Sir,

BEFORE THE NATIONAL COMPANY LAW TRIBUNAL,

MUMBAI BENCH

COMPANY SCHEME PETITION NO. 111 OF 2024

IN

COMPANY SCHEME APPLICATION NO. 54 OF 2024

In the matter of the Companies Act, 2013 (18 of 2013)

AND

In the matter of Sections 230 to 232, other applicable provisions of the Companies Act, 2013 and Rules framed there under as in force from time to time;

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In the matter of Scheme of Amalgamation among TCNS Clothing Co. Limited ("Transferor Company" or "Petitioner Company No.1"), Aditya Birla Fashion and Retail Limited ("Transferee Company" or "Petitioner Company No.2") and their respective shareholders and creditors.

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CIN: L99999MH1997PLC417265

1956 having its registered office at Piramal
Agastya Corporate Park, Building A, 4th and 5th
Floor, Unit No. 401, 403, 501, 502, L.B.S Road,
Kurla, Mumbai, Maharashtra – 400070 CIN
No. - L99999MH1997PLC417265

...Petitioner Company No.1
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LIMITED**, a company incorporated under the
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400070 CIN No.-
L18101MH2007PLC233901

...Petitioner Company No.2 /
Transferee Company

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Mumbai Bench (“Tribunal”) located at 4th Floor, MTNL Exchange Building, G.D. Somani Marg
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Date: July 4, 2024

Place: Mumbai

For **TCNS Clothing Co. Limited**



Sonia Bhandari

Company Secretary & Compliance Officer

Enclosures: As Above



TCNS CLOTHING CO. LIMITED

(a subsidiary of Aditya Birla Fashion and Retail Limited)

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CIN: L99999MH1997PLC417265

To
The Assistant Commissioner,
Commissionerate - Mumbai-Central
Division-VI, Range -V,
7th Floor, Piramal Chambers,
Jijibhoy Lane, Lalbaugh,
Parel, Mumbai- 400012

Dear Sir,

**BEFORE THE NATIONAL COMPANY LAW TRIBUNAL,
MUMBAI BENCH**

COMPANY SCHEME PETITION NO. 111 OF 2024

IN

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In the matter of the Companies Act, 2013 (18 of 2013)

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Place: Mumbai

For TCNS Clothing Co. Limited


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Enclosures: As Above



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CIN: L99999MH1997PLC417265

EM06458/210 IN IVR:64/06458/210

577 MUMBAI BHU <400001>

Counter No:4,06/0//2024,15:20

TO:THE ASST COMMISSIONER,

PIN:400012, Parel S.O

FROM:ADITYA BIKL, DNI: 401 LBS RD

Wt:160gms

Amt:200.60, Tax:50.60, Amt.Paid:201.00 (Cash)

<Track on www.indiapost.gov.in>

<Dial 1800266666> <Wear Masks, Stay Safe>

भारतीय डाक



India Post

9

D-8
5-7

To
Securities and Exchange Board of India
Plot No. C4-A, 'G' Block
Bandra-Kurla Complex, Bandra (East)
Mumbai 400051
Maharashtra



Dear Sir,

BEFORE THE NATIONAL COMPANY LAW TRIBUNAL,

MUMBAI BENCH

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TCNS CLOTHING CO. LIMITED

(a subsidiary of Aditya Birla Fashion and Retail Limited)

REGD. OFFICE: PIRAMAL AGASTYA CORPORATE PARK, BUILDING 'A', 4TH AND 5TH FLOOR, UNIT NO. 401, 403, 501, 502, L.B.S. ROAD, KURLA, MUMBAI, MAHARASHTRA - 400070, INDIA

CORP OFFICE: 119 & 127, W-HOUSE, NEELGAGAN TOWER, MANDI ROAD, SULTANPUR, MEHRAULI, NEW DELHI-110030, INDIA

PH: 011-42193193, Email: investors@tcnsclothing.com, www.wforwoman.com, www.shopforaurelia.com

CIN: L99999MH1997PLC417265

TCNS CLOTHING CO. LIMITED, a company incorporated under the Companies Act, 1956 having its registered office at Piramal Agastya Corporate Park, Building A, 4th and 5th Floor, Unit No. 401, 403, 501, 502, L.B.S Road, Kurla, Mumbai, Maharashtra – 400070
CIN No. - L99999MH1997PLC417265

...Petitioner Company No.1
/Transferor Company

ADITYA BIRLA FASHION AND RETAIL LIMITED, a company incorporated under the Companies Act, 1956 having its registered office at Piramal Agastya Corporate Park, Building A, 4th and 5th Floor, Unit No. 401,403,501, 502, L.B.S Road, Kurla, Mumbai, Maharashtra – 400070
CIN No.- L18101MH2007PLC233901

...Petitioner Company No.2 /
Transferee Company

Notice is hereby given in pursuance to the directions of the National Company Law Tribunal, Mumbai Bench ("Tribunal") located at 4th Floor, MTNL Exchange Building, G.D. Somani Marg Chamundeshwari Nagar, Cuffe Parade, Mumbai, Maharashtra 400005 by an order dated 21st June, 2024 that the final hearing shall be held on 19th July, 2024 at 10:30 a.m. or thereafter to consider the Scheme of Amalgamation among TCNS Clothing Co. Limited ("Transferor Company" or "Petitioner Company No.1"), with Aditya Birla Fashion and Retail Limited



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("Transferee Company" or "Petitioner Company No.2") and their respective shareholders and creditors.

You are hereby informed that representations, if any, in connection with the proposed Scheme of Amalgamation may be made to the Tribunal on or before three days from the date of final hearing date which is Friday, 19th July, 2024. Copy of the representation may simultaneously be sent to the Company at its registered office address.

A copy of the Petition along with the Scheme of the Amalgamation and Order sheet is enclosed.

In case no representation is received within the stated period, it shall be presumed that you have no representation to make on the proposed Scheme of Amalgamation.

Date: July 4, 2024

Place: Mumbai

For **TCNS Clothing Co. Limited**



Sonia Bhandari

Company Secretary & Compliance Officer

Enclosures: As Above



TCNS CLOTHING CO. LIMITED

(a subsidiary of Aditya Birla Fashion and Retail Limited)

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CIN: L99999MH1997PLC417265

To
The Central Government
Through Regional Director, Western Region
Everest, 5th Floor
100, Marine Drive
Mumbai 400002
Maharashtra



Dear Sir,

BEFORE THE NATIONAL COMPANY LAW TRIBUNAL,

MUMBAI BENCH

COMPANY SCHEME PETITION NO. 111 OF 2024

IN

COMPANY SCHEME APPLICATION NO. 54 OF 2024

In the matter of the Companies Act, 2013 (18 of 2013)

AND

In the matter of Sections 230 to 232, other applicable provisions of the Companies Act, 2013 and Rules framed there under as in force from time to time;

AND

In the matter of Scheme of Amalgamation among TCNS Clothing Co. Limited ("Transferor Company" or "Petitioner Company No.1"), Aditya Birla Fashion and Retail Limited ("Transferee Company" or "Petitioner Company No.2") and their respective shareholders and creditors.



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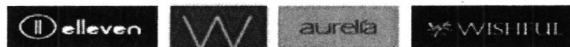
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CIN No.- L18101MH2007PLC233901

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Chamundeshwari Nagar, Cuffe Parade, Mumbai, Maharashtra 400005 by an order dated 21st June, 2024 that the final hearing shall be held on 19th July, 2024 at 10:30 a.m. or thereafter to consider the Scheme of Amalgamation among TCNS Clothing Co. Limited ("Transferor Company" or "Petitioner Company No.1"), with Aditya Birla Fashion and Retail Limited ("Transferee Company" or "Petitioner Company No.2") and their respective shareholders and creditors.

You are hereby informed that representations, if any, in connection with the proposed Scheme of Amalgamation may be made to the Tribunal on or before three days from the date of final hearing date which is Friday, 19th July, 2024. Copy of the representation may simultaneously be sent to the Company at its registered office address.

A copy of the Petition along with the Scheme of the Amalgamation and Order sheet is enclosed.

In case no representation is received within the stated period, it shall be presumed that you have no representation to make on the proposed Scheme of Amalgamation

Date: July 4, 2024

Place: Mumbai

For **TCNS Clothing Co. Limited**


Sonia Bhandari
Company Secretary & Compliance Officer



Enclosures: As Above



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CIN: L99999MH1997PLC417265

Sonia Bhandari

From: Sonia Bhandari
Sent: 08 July 2024 16:27
To: BSE Schemes
Cc: Jayanti Pradhan; Amit Chand; #CSTEAM
Subject: TCNS Clothing Co. Limited - NCLT Convened Meeting || June 21, 2024

Hi,

This is with reference to the NCLT convened meeting w.r.t the Scheme of Amalgamation among TCNS Clothing Co. Limited and Aditya Birla Fashion and Retail Limited and their respective shareholders and creditors.

Please find attached herewith Notice pursuant to the order of National Company Law Tribunal, Mumbai Bench dated June 21, 2024.

The petition can be accessed through link :

[NCLT hearing-Notice to authorities](#)

Thanks & Regards,

Sonia Bhandari

Company Secretary and Compliance Officer

TCNS Clothing Co. Limited

M : +91 98114 57874

Sonia Bhandari

From: postmaster@nse.co.in
To: smundhra@nse.co.in
Sent: 08 July 2024 16:49
Subject: Delivered: TCNS Clothing Co. Limited - NCLT Convened Meeting || June 21, 2024

Your message has been delivered to the following recipients:

smundhra@nse.co.in

Subject: TCNS Clothing Co. Limited - NCLT Convened Meeting || June 21, 2024